



Thursday 25 February 2016 | 7.45am – 10.00am  
The Ivy Ballroom, Sydney

Time	Session
7:30am – 8:00am	<b>Registration - Hot breakfast served at 7.45am sharp</b>
8:00am – 8:05am	<b>Welcome and housekeeping</b>  <b>Presenter:</b> Mike Taylor, Managing Editor, Money Management
8:05am – 8:45am	<b>Keynote Address - Have the powerful forces trying to boost financial markets, and stop a recession, run out of ammunition?</b>  GDP growth has been gradually falling for the last 30 years, despite lower interest rates, increasing government debt/GDP, and extraordinary injections of liquidity. In other words, both monetary and fiscal policy have been ineffective in stopping the decline.  We explore the reason for this economic malaise and its impact on financial markets which have, seemingly, become divorced from reality.  <b>Presenter: Stephen van Eyk</b>
<b>8:45am – 8:50am</b>	<b>Break</b>
8:50am – 9:50am	<b>Expert panel -The China Conundrum</b>  <b>Panelists:</b> <b>Sam Churchill</b> , Head of Macro Research, Magellan <b>Jonathan Wu</b> , Associate Director, Premium China Funds Management <b>Stephen Halmarick</b> , Head of Economic and Market Research, CFSGAM  <b>Moderator: Mike Taylor</b> , Managing Editor, Money Management
9:50am – 10:00am	<b>Conclusion and wrap-up</b> <ul style="list-style-type: none"> <li>• Key takeouts</li> <li>• Thank you to speakers and panelists</li> <li>• Thank you to sponsors.</li> </ul> <b>Presenter: Mike Taylor</b> , Managing Editor, Money Management
<b>10.00am</b>	<b>Seminar Close</b>

*Please note program is subject to change*